

MAKE CHECK OR MONEY ORDER TO:
CITY OF ASHTABULA – TAX DEPT
 4717 MAIN AVE., STE. A
 ASHTABULA, OHIO 44004
 Phone: (440) 992-7104 Fax: (440) 992-7556
 Email: incometax@cityofashtabula.com

**INCOME TAX RETURN
2021**

DUE DATE APRIL 15, 2022

Primary SSN or Federal ID
Spouse SSN
Phone No.
Email Address:
MOVE IN <input type="checkbox"/> OUT <input type="checkbox"/> DATE: _____ (Fill in circle) FORWARDING OR NEW ADDRESS: _____

Name: _____
 Spouse Name: _____
 Address: _____

FILE#

RETIRED AND TAXPAYERS WITH NO TAXABLE INCOME: REASON (CHECK APPROPRIATE BOX TO INACTIVATE ACCOUNT)

ACTIVE DUTY MILITARY RETIRED WITH ONLY NON-TAXABLE INCOME RETIREMENT DATE _____
 TAXPAYER DECEASED ONLY INCOME FROM NON-TAXABLE SOURCE; LIST SOURCE _____

STOP HERE: Sign and remit Form - supporting documents must be attached

WAGES – W-2 COPIES (use the higher of Box 5 or Box 18) and 1040 (including Schedule 1) MUST BE ATTACHED

Employer/Work	W2 Wages (Box 5 or 18) <i>Pro-Rate for Partial Year Residents</i>	Ashtabula City Tax Withheld (Box 19) <i>Pro-Rate for Partial Year Residents</i>	Other City Tax Withheld (Box 19) <i>Pro-Rate for Partial Year Residents</i>	Maximum Credit Lesser of 50% of other city tax paid or .90% of w2 wages
Location - City				
TOTALS				

1. TAXABLE INCOME

A. Total - Wages, salaries, tips, etc. \$ _____
 B. Adjustment from Page 2: Line(s) 17 or 18 or 19 (whichever is applicable) \$ _____
Attach applicable Schedules - Losses cannot offset W2 wages
 C. Gambling/Lottery Winnings (Attach W2-G) \$ _____
 D. TAXABLE INCOME (1A + 1B + 1C) \$ _____

2. Ashtabula Income Tax 1.8% of Line 1D or (1D X .018) \$ _____

3. CREDITS

A. Ashtabula Income Tax withheld by Employer(s) \$ _____
 B. Other Cities taxes withheld \$ _____
 C. Estimated Tax Paid \$ _____
 D. Prior year Overpayment Applied \$ _____
 E. Total Credits (Add 3A thru 3D) \$ _____

4. TAX DUE (Line 2 - 3E) \$ _____

5. PENALTY AND INTEREST

A. Penalty (15%) of amount due by Jan 15, 2022 and not paid \$ _____
 B. Late Filing Fee - After April 15, 2022 (\$25.00 per month up to \$150.00) \$ _____
 C. Interest (See Instructions) After April 15, 2022 \$ _____
 D. Total Penalty & Interest Due (5A + 5B + 5C) \$ _____

6. OVERPAYMENT CLAIMED (Line 3E - Line 2) Overpayments of \$10.00 or less will not be refunded \$ _____

A. Enter Amount of Line (6) Applied to 2022 \$ _____
 B. Enter Amount of Line (6) Refunded \$ _____

7. Amount Due (4 + 5D) No Remittance is required if \$10.00 or less \$ _____

MANDATORY DECLARATION OF ESTIMATED TAX – Taxpayer's owing more than \$200.00 are required to declare and pay estimated tax

8. Estimate of Taxable Income for 2022 (A) \$ _____ X Ashtabula tax 1.8% (B) \$ _____
 9. Estimate of Credits: (A) Ashtabula Tax Withheld \$ _____
 (B) Payments Applied (from Line 6A) \$ _____
 (C) Total Line (9A + 9B) \$ _____
 (D) 2021 Declaration of Estimated Tax (8B - 9C) \$ _____

10. Quarterly Estimate Due – Multiply Line 9D by .25 \$ _____

TOTAL AMOUNT DUE - 2021 \$ _____ (Line 7) + 2022 \$ _____ (Line 10)

\$ _____
 Payment in full is due with return

Taxpayer's Signature _____ Date _____ Spouse's Signature _____ Date _____

Tax Preparer's Name & Signature _____ Date _____ Tax Preparer's contact information (phone/email) _____

I, (we) authorize the City of Ashtabula Income Tax Dept to discuss my/our return and enclosures with the preparer above. Initial here _____

REFER TO INSTRUCTIONS BEFORE COMPLETING THIS PAGE

** Tax Returns will be considered incomplete if all applicable Federal Schedules and Forms are not included

IMPORTANT CHANGES: Tax return must be signed, penalty is 15% of tax due, interest is .50% per month and a late filing fee of \$25.00 **PER MONTH** up to \$150.00 is imposed, accurately calculated refunds or tax due of less than \$10.01 is not payable, rental owners may carryforward losses to future years to offset rental income (see Ordinance), due dates of individual estimates are 04/15/22, 06/15/22, 09/15/22, and 1/15/23.

Assistance is available; please contact our office. Online payments can be made at: www.cityofashtabula.com.

LINE 13	Business Profit/Loss. Enter amount from Federal Schedule C, 1120, or 1120S \$ _____	
LINE 14	Enter Profit/Loss from Federal form 4797 \$ _____	
LINE 15	Enter Profit/Loss from Federal Schedule E (Attach Tenant List) \$ _____	
LINE 16	All Other Taxable Income: Schedule K-1 – Partnership Income, 1099-Misc, Schedule F, Estates & Trusts, Tips, Commissions, etc. \$ _____	
LINE 16A	Prior Year Losses (2017 & 2018 limited to 50%) \$(_____)	
LINE 17	Total of Lines 13 thru 16A. Carry forward to page 1, Line 1B	\$ _____

INDIVIDUAL TAXPAYERS PLEASE STOP HERE

LINE 18 Adjustments to Federal Income/Loss (Lines 17 + 18k)		\$ _____	
ITEMS NOT DEDUCTIBLE	ADD	ITEMS NOT TAXABLE	DEDUCT
18a) Capital Losses (Excluding Ordinary Losses)	\$ _____	18f) Capital Gains	\$ _____
18b) Expenses incurred in the production of non-Taxable income	\$ _____	(Excluding Ordinary Gains)	
18c) Taxes based on income	\$ _____	18g) Interest Income	\$ _____
18d) Other not deductible (Federally Deferred)	\$ _____	18h) Dividends	\$ _____
18e) Total Lines 18a thru 18d	\$ _____	18i) Other	\$ _____
		18j) Total Lines 18f thru 18i)	\$ _____
18k (Lines 18e - 18j)		\$ _____	

LINE 19 Business Allocation Formula		\$ _____	
Carry forward to Page 1; Line 1B			
	a. LOCATED EVERYWHERE	b. LOCATED IN ASHTABULA	c. PERCENTAGE (b/a)
STEP 1A - AVERAGE VALUE OF REAL & TANG. PERSONAL PROPERTY	_____	_____	
STEP 1B - GROSS ANNUAL RENTALS PAID MULTIPLIED BY 8.	_____	_____	
TOTAL STEPS 1A & 1B	_____	_____	%
STEP 2 - GROSS RECEIPTS FROM SALES MADE AND/OR SERVICE PERFORMED	_____	_____	%
STEP 3 - WAGES, SALARIES, AND OTHER COMPENSATION PAID	_____	_____	%
STEP 4 - TOTAL PERCENTAGES (Steps 1, 2, 3)			%
STEP 5 - PERCENTAGES (Divide Total Percentages by Number of Percentages Used)			%
STEP 6 - Multiply your Federal Profit/Loss from Line 18 above by the % on STEP 5 and enter on line 19 above			

Disclaimer: All information stated on the tax return is correct at the time of printing and is subject to change in accordance with Ohio Revised Code. If your NOL usage schedule differs from the one above, please provide for our review. NOL calculation subject to change pending changes to ORC 718.